

Charity & NFP Services

By agreeing expectations, responsibilities and cost implications at the outset, we ensure that our services meet your requirements - and budget.

We keep you abreast of the latest developments and advise on the wide range of issues that affect not-for-profit organisations

For more information, contact your usual Moore Stephens partner, or log on to www.moorestephens.co.uk

Our objective is to help charities prosper in a highly competitive marketplace. We understand that every penny is crucial and that "best value" is an over-riding factor in decision making. Our services are therefore geared to helping our charity clients succeed.

Moore Stephens is a leading adviser to the charity and not-for-profit sector, working with both large and small organisations throughout the UK. Our approach is to develop an understanding of your organisation and the financial and governance risks that face it, tailoring our service to meet your unique circumstances and needs. By agreeing expectations, responsibilities and cost implications at the outset, we ensure that our services meet your requirements - and budget.

Most charities recognise the fundamental need to communicate through their annual report and accounts. At Moore Stephens, our sector-specific experience and knowledge assures we are able to assist with the preparation and presentation of compliant and meaningful annual reports and accounts.

Why Moore Stephens?

Our not-for-profit team comprises partners and senior professionals with extensive charity experience. We provide a personal, partner-led service, ensuring work is undertaken in a timely manner and delivered to the highest quality.

Effective communication allows issues to be identified and dealt with promptly, with access to specialist partners and staff available as required.

We ensure that we not only provide you with the best possible advice, but keep you abreast of the latest developments and advise on the wide range of issues that affect not-for-profit organisations.

And if required, our national and international network is positioned to provide support should you need wider geographic advice and assistance.

Experience

Our experience working with large and small charities has allowed us to build up an impressive track record in the charity sector, that has seen many changes in recent years.

Our clients include not only well-known national organisations, but also local charities, foundations and charitable trusts.

Services

Our team of NFP specialists provide a range of services including:

- Audit and assurance
- Regulatory compliance
- VAT and tax advice
- Governance reviews and health checks
- Technology & risk management
- Investment advice
- Training in financial processes & systems
- Assurance and value-added recommendations on financial processes, the key controls and KPIs
- Increased awareness of accounting and regulatory changes
- Routine accountancy functions and preparation of management information

Current Issues

The Charities Act 2006 means the sector is undergoing considerable change. The main issues we can help you with in 2007/08 include:

- Forward planning (strategic business planning)
- OSCR (regulation and corporate governance)
- SORP (change of accounting practice)
- Tax (gift aid and structuring your activities)
- Mergers and shares services
- VAT (potential exemption, capital projects & grants)
- Business continuity planning (why you should)

We believe the information in this factsheet to be correct at the time of going to press, but we cannot accept any responsibility for any loss occasioned to any person as a result of action or refraining from action as a result of any item herein.

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